


The world's local bank

## Transfer application form

Once you have completed and signed this application please send it to: HSBC Trust Company (UK) Limited, Frobisher House, Nelson Gate, Commercial Road, Southampton, SO15 9DF. Telephone 08456 066 241 (Textphone 08457 660 391)\*.

**This application form must be signed in Section 4 and Section 5 by the Registered Contact**

### 1. Personal details of the Registered Contact (RC)

 Please refer to the section 'Your Information' within the HSBC Child Trust Fund ("HSBC CTF") Terms and Conditions for our personal data statement that details the uses to which we will put this information.

RC's title	<input type="checkbox"/> Mr	<input type="checkbox"/> Mrs	<input type="checkbox"/> Ms	<input type="checkbox"/> Miss	Other (e.g. Dr) <input type="text"/>			
RC's first name	<input type="text"/>							
RC's middle initials	<input type="text"/>							
RC's surname	<input type="text"/>							
RC's date of birth	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	RC's sex	<input type="checkbox"/> Male	<input type="checkbox"/> Female
RC's address	<input type="text"/>							
	<input type="text"/>							
	<input type="text"/>			RC's postcode	<input type="text"/>			
RC's home telephone no.	<input type="text"/>			RC's daytime/work telephone no	<input type="text"/>			

We may use your details to contact you, as Registered Contact for the Child, for service-related reasons regarding the HSBC CTF and any other accounts, products, or service, we provide to you.

#### Existing HSBC or first direct customers only:

Sort Code	<input type="text" value="4"/>	<input type="text" value="0"/>	-	<input type="text"/>	<input type="text"/>	-	<input type="text"/>	<input type="text"/>	Bank Account No	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
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### 2. Personal details of the Child

Child's title, if any	<input type="text"/>																				
Child's first name	<input type="text"/>																				
Child's middle initials	<input type="text"/>																				
Child's surname	<input type="text"/>																				
Child's date of birth	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	Child's sex	<input type="checkbox"/> Male	<input type="checkbox"/> Female	
Child's Unique Reference Number (URN)	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	
Child's address	<input type="text"/>																				
	<input type="text"/>																				
	<input type="text"/>										Postcode	<input type="text"/>									

We may use the Child's details to contact them for service related reasons regarding the HSBC CTF, once they are 16 years old. If the Child is, or becomes, permanently resident outside the UK, you may need to complete a Non-Resident Regulatory Details Form, which is available from your local HSBC Bank branch. Alternatively you can call 08456 066 241 (textphone 08457 660 391)\*.

\*Lines are open 8am to 6pm Monday to Friday (excluding public holidays). To help us continually improve our service and in the interests of security, we may monitor and/or record your communications with us.



## 5. Transfer Authority

Name of current provider	<input type="text"/>	
Address of current provider	<input type="text"/>	
	<input type="text"/>	
	<input type="text"/>	Postcode <input type="text"/>

### Please transfer the Child Trust Fund in the name of

Child's name	<input type="text"/>									
Unique reference number (URN)	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
Date of birth	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
Name of Registered Contact	<input type="text"/>									

In accordance with the Child Trust Fund Regulations, I authorise you to disclose any information about this Child Trust Fund to HSBC Trust Company (UK) Limited.

Please sell all investments and make the transfer in cash.

Registered Contact's Signature	<input type="text"/>	Date	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
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**hsbc.co.uk**

### Issued by HSBC Trust Company (UK) Limited

HSBC Trust Company (UK) Limited is authorised and regulated by the Financial Services Authority. Registered in England number 106294. Registered office: 8 Canada Square, London E14 5HQ.